



Student Name _____ Student ID # C _____
Address _____ Telephone (____)____-_____
City _____ State _____ Zip Code _____

DEPENDENCY STATUS

The underlying principle of need analysis for federal financial aid is that parents have an obligation to finance the education of their child(ren) to the extent they are able. The analysis measures ability to pay, not willingness. If there are extenuating circumstances that have caused a break in the normal parent/child relationship, or if you have married since filing your FAFSA, you may appeal to the financial aid office to have your status reviewed. **The unwillingness of your parent(s) to provide parental data on your financial aid application or to financially support your education, or your unwillingness to seek financial assistance from your parent(s) is NOT an acceptable reason to appeal your dependency status.** Having sufficient resources to pay your own expenses is also not considered an extenuating circumstance for determining dependency status.

REQUESTS FOR REVIEW

It is important to understand that a student who is declared independent as a direct outcome of this appeal would be considered independent by *professional judgment* at this college only. Also note that this review could potentially decrease your student financial aid eligibility. You will be notified of the decision on your MyIvy account and/or Ivy Tech email account within 30 calendar days after submitting your documentation to the Financial Aid Office.

INSTRUCTIONS:

- ☐ **Step 1:** File the Free Application for Federal Student Aid (FAFSA) for 2024-25.
☐ **Step 2:** Complete this form in its entirety.

SECTION 1: REASON FOR DEPENDENCY REVIEW

If one of the following circumstances applies to your situation, please check the category and provide the required documentation. (Additional documentation may be requested.) **INCOMPLETE FORMS WILL NOT BE PROCESSED.**

- [] **Both parents/adoptive parents are deceased.** Submit documents listed below:
☐ Copy of the death certificates.
- [] **My custodial parent has died and the other parent is still living.** Submit documents listed below:
☐ Copy of the death certificate of the deceased custodial parent
☐ Documentation of the custodial relationship (for example, a court document, a copy of the divorce decree, or other evidence the deceased was the custodial parent)
☐ Letter from you explaining the relationship you currently maintain with your surviving parent
☐ Letter from an objective third party (i.e. minister, social worker, counselor, teacher, doctor, or other professional) on letterhead that supports the nature of your current relationship with your surviving parent
- [] **I have been separated from my parents due to an unsafe home environment. (Note: The separation may be the result of physical abuse, emotional abuse, or drug and/or alcohol abuse.)** Submit documents listed below:
☐ Letter from you explaining the situation in detail, and
☐ Letter from an objective third party (i.e. minister, social worker, counselor, teacher, doctor, or other professional) on letterhead paper explaining the situation in detail, or
☐ One or more of the following:
[] Letter from an adult who is an **independent** third party (non-relative or non-friend) that knows your situation and can support your statement; i.e., parents of a friend, neighbor, or employer. The letter must include an introduction of the individual writing the letter and explain how he/she knows and can attest to the facts of the unsafe environment.
[] Copies of police reports
[] Copies of court reports
[] Documentation from a social service agency
[] Other supporting documentation

☐ **I am currently not living with my parents.** Submit documents listed below:

- ☐ Letter from you explaining the situation in detail
- ☐ Letters from objective third parties (i.e. minister, social worker, counselor, teacher, doctor, or other professional) on letterhead that supports your situation

☐ **I have married since filing my FAFSA.** (Dependency status reviews based on marriage must be requested before the award year begins.) Submit documents listed below:

- ☐ Copy of your marriage certificate (not license), signed and dated by officiate.

SECTION 2: FINANCIAL INFORMATION

If you are now married, please include your spouse's information for both years.

INCOME (If any amounts are zero, please explain on a separate sheet)	Actual 2023	Estimated 2024
Earned income (e.g., wages, salaries, tips, work-study earnings)	<input type="text"/>	<input type="text"/>
Financial support received from parents	<input type="text"/>	<input type="text"/>
Monetary value of other support received from parents (e.g., health insurance, room & board)	<input type="text"/>	<input type="text"/>
Monetary value of other support (e.g., room & board) from persons other than parents (identify source <input type="text"/>)	<input type="text"/>	<input type="text"/>
Amount of other annual income (identify source <input type="text"/>)	<input type="text"/>	<input type="text"/>
TOTAL INCOME	<input type="text"/>	<input type="text"/>

Expenses (If any amounts are zero, please explain on a separate sheet)	Actual 2023	Estimated 2024
Housing	<input type="text"/>	<input type="text"/>
Food	<input type="text"/>	<input type="text"/>
Transportation (e.g., car payments, insurance, gas, maintenance)	<input type="text"/>	<input type="text"/>
Utilities	<input type="text"/>	<input type="text"/>
Child and/or dependent care	<input type="text"/>	<input type="text"/>
Personal (e.g., clothing, entertainment)	<input type="text"/>	<input type="text"/>
Other (indicate type) <input type="text"/>	<input type="text"/>	<input type="text"/>
TOTAL EXPENSES	<input type="text"/>	<input type="text"/>

My parent(s) or stepparent(s) own the property on which I reside.

☐ Yes

☐ No

☐ **Step 3:** Submit this form and all required documentation to your local Financial Aid Office and ask to speak with a financial aid advisor.

☐ **Step 4:** Complete all outstanding financial aid requirements on Mylv.

I hereby certify that the information provided on this form is true and correct to the best of my knowledge.

Student Signature Date:

SECTION 3: FINANCIAL AID OFFICE USE ONLY

☐ Verification requirements posted to RRAAREQ (☐ Student's spouse included in verification requirements)

☐ DEPENDENCY OVERRIDE APPROVED

☐ DEPENDENCY OVERRIDE DENIED

☐ Student notified via

FINANCIAL AID OFFICE SIGNATURE DATE